**INTEREST RATES MARKET NOTICE**

**Date: 10 February 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ABFN55”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 February 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN55

**Nominal Issued** R593,000,000

**Issue Price** 100%

**Coupon** 5.658% (3 Month JIBAR as at 09 Feb 2022 of 4.158% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 February 2029

**Books Close Date** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 14 February 2022

**Date Convention** Modified Following

**Interest Commencement Date** 14 February 2022

**First Interest Payment Date** 14 May 2022

**ISIN No.** ZAG000183294

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABFN55%20PricingSupplement1402.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABFN55%20PricingSupplement1402.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000